

## Servizi Italia Acquires Steritek S.p.A.

Servizi Italia S.p.A., listed on the STAR segment of the Electronic Stock Market (MTA) of Borsa Italiana and main operator in Italy providing rental, laundry and sterilisation of medical linen and surgical instruments services for hospitals and healthcare facilities, acquired the majority of the share capital of Steritek S.p.A. ("Steritek" or the "Company"). Steritek is a leading Italian operator in offering services of validation and systematic control of sterilisation cycles and surgical instruments washing systems and related services for public and private healthcare.

Studio Stella Monfredini assisted Steritek Spa during tax and legal due diligence; Paolo Stella Monfredini, in collaboration with Marcello Lattari, handled, on behalf of the sellers, aspects of tax and legal nature, in relation to the sale agreement of company shares, the put and call contract and all related agreements (amendments to company's articles of association, share capital transactions, company valuation reports, shareholder agreements, delegations, collaboration contracts and confidentiality agreements).

### Other Advisers:

Legal Advisers to Steritek Spa:  
Stella Monfredini Studio Societario Tributario  
Lattari Studio Legale  
Legal Adviser to Servizi Italia:  
NCTM  
Tax and Due Diligence provider:  
Deloitte

## Servizi Italia acquires 70% of Steritek S.p.A.

Legal adviser to Steritek Spa:



Legal adviser to Servizi Italia:



Tax and due diligence provider:



This announcement appears as a matter of record only

## Sprott Resource Holdings Inc. to Acquire 70% of Minera Tres Valles

Sprott Resource Holdings Inc. ("SRHI" or the "Corporation") (TSX:SRHI) announced that it has entered into a definitive agreement to acquire 70% of the outstanding equity of S.C. Minera Tres Valles ("MTV") from the Vecchiola Group for an aggregate purchase price of US \$39.9 million, consisting of US \$33.5 million in cash and US \$6.4 million in SRHI common shares. The transaction is expected to close during the fourth quarter of fiscal 2017 and is subject to the satisfaction of certain customary closing conditions, including receipt of the approval of the Toronto Stock Exchange.

### Transaction Highlights:

MTV owns 100% of the currently producing Minera Tres Valles copper mining and refining complex located in Salamanca, Chile.

Historical JORC-compliant Measured and Indicated Resources of 40.7 million metric tonnes of ore at 0.81% Cu using a cut-off grade of 0.2% Cu completed by Snowden Mining Industry Consultants ("Snowden") in May 2013. A qualified person has not done sufficient work to classify these historical estimates as current mineral resources or mineral reserves and SRHI is not treating this historical estimate as current mineral resources. See "Historical Estimates" below.

Experienced partner in the Vecchiola Group, a premier Chilean mining services and construction company.

Experienced management team responsible for re-tooling operations, designing and implementing a strategic growth plan.

Chile has one of the world's most stable mining regimes, is a premiere destination for mining investment and is the world's top copper producing country.

Extensive land package with exploration potential.

Strong community support through charitable foundation and formalization of small-scale miners.

Bofill Mir & Álvarez Jana acted as legal counsel to SRHI. Next Meridian LLC and Three Keys Capital Advisers LLC acted as financial advisers to Vecchiola Group and Nassar, Delgado & Fainé Abogados acted as legal counsel.

## Sprott Resource Holdings Inc. to acquire 70% of Minera Tres Valles

Legal advisers to  
Sprott Resource Holdings Inc.:



Legal adviser to Grupo Vecchiola:



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